Retirement Planning presentation feedback Confederation College - October 30, 2019

This report provides feedback from the Retirement Planning presentation at your organization on October 30, 2019.

Response Counts

■ Confederation - Oct 30

Completion Rate:	100%	
Complete		15

Totals: 15

1. How well do you understand the following as a result of today's presentation:

	I learned it	I learned more	I knew it already	I still don't understand it	Responses
My pension benefit will exceed my contributions					
Confederation - Oct 30 Count Row %	7 50%	4 29%	3 21%	0 0%	14
Totals Total Responses Column Total	7	4	3	0	14
My pension will be paid for my lifetime, based on a formula					
Confederation - Oct 30 Count Row %	7 50%	1 7%	6 43%	0 0%	14
Totals Total Responses Column Total	7	1	6	0	14
If I keep working, my pension keeps growing					
Confederation - Oct 30 Count Row %	5 36%	6 43%	3 21%	0 0%	14
Totals Total Responses Column Total	5	6	3	0	14
My retirement date is flexible					
Confederation - Oct 30 Count Row %	5 36%	5 36%	4 29%	0 0%	14
Totals Total Responses Column Total	5	5	4	0	14

	I learned it	I learned more	I knew it already	I still don't understand it	Responses
If I retire early my pension may be reduced					
Confederation - Oct 30 Count Row %	5 36%	4 29%	5 36%	0 0%	14
Totals Total Responses Column Total	5	4	5	0	14
If I retire early the pension I earned in DBprime includes a bridge benefit to age 65					
Confederation - Oct 30 Count Row %	8 57%	4 29%	2 14%	0 0%	14
Totals Total Responses Column Total	8	4	2	0	14
My surviving spouse receives a lifetime pension					
Confederation - Oct 30 Count Row %	6 46%	4 31%	3 23%	0 0%	13
Totals Total Responses Column Total	6	4	3	0	13
The Plan has 3 levels of inflation protection, tied to periods of service					
Confederation - Oct 30 Count Row %	10 71%	3 21%	1 7%	0 0%	14
Totals Total Responses Column Total	10	3	1	0	14

2. Tell us what you think of the slides

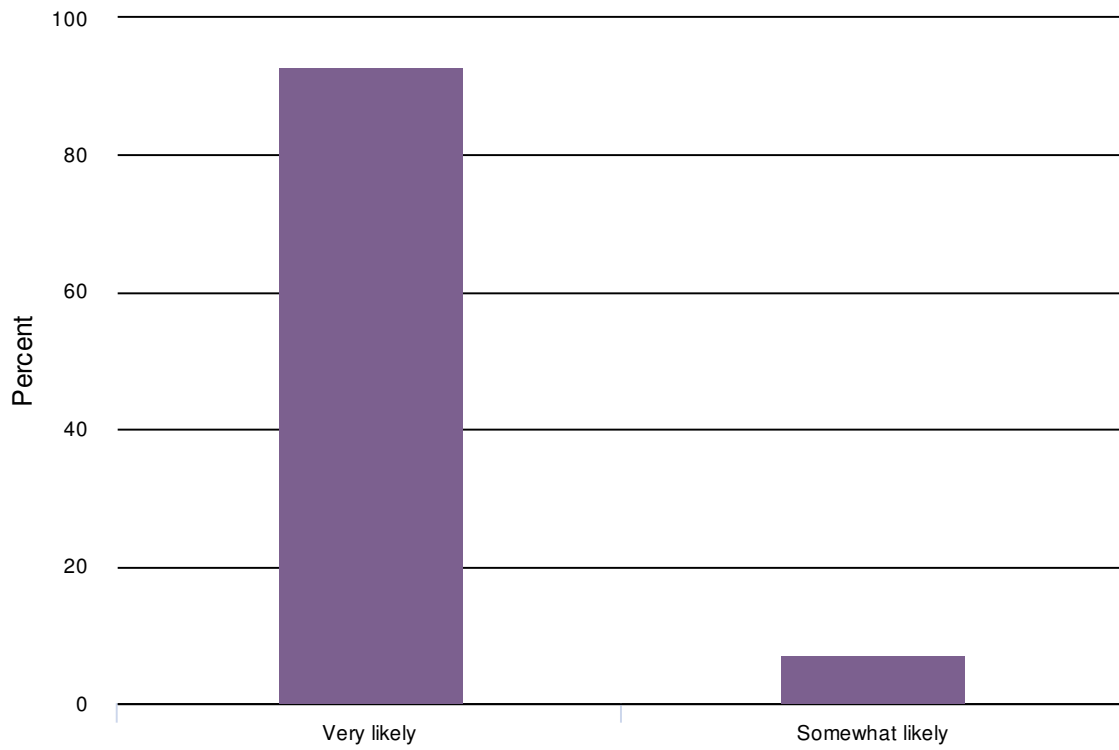|	Very much	Somewhat	Not at all	Don't know	Responses
Did the slides explain the idea and concepts well?					
Confederation - Oct 30 Count Row %	14 100%	0 0%	0 0%	0 0%	14
Totals Total Responses Column Total	14	0	0	0	14
Were they easy to see / read?					
Confederation - Oct 30 Count Row %	14 100%	0 0%	0 0%	0 0%	14
Totals Total Responses Column Total	14	0	0	0	14
Did they enhance the presentation?					
Confederation - Oct 30 Count Row %	14 100%	0 0%	0 0%	0 0%	14
Totals Total Responses Column Total	14	0	0	0	14

3. What impact did the session have on your opinion of the following:

	Improved it considerably	Improved it slightly	No change	Lowered it slightly	Lowered it considerably	Responses
The value of your pension						
Confederation - Oct 30 Count Row %	8 57%	4 29%	2 14%	0 0%	0 0%	14
Totals Total Responses Column Total	8	4	2	0	0	14
The security of your pension benefit						
Confederation - Oct 30 Count Row %	8 57%	3 21%	3 21%	0 0%	0 0%	14
Totals Total Responses Column Total	8	3	3	0	0	14
The CAAT Plan's pension expertise						
Confederation - Oct 30 Count Row %	8 57%	5 36%	1 7%	0 0%	0 0%	14
Totals Total Responses Column Total	8	5	1	0	0	14

4. How likely are you to recommend this session?

Segment	Value	Percent	% of Total	Responses
▮ Confederation - Oct 30	Very likely	93%	93%	13
	Somewhat likely	7%	7%	1
	Total Responses		100%	14

5. Please provide us with any comments for improving future sessions:

■ Confederation - Oct 30
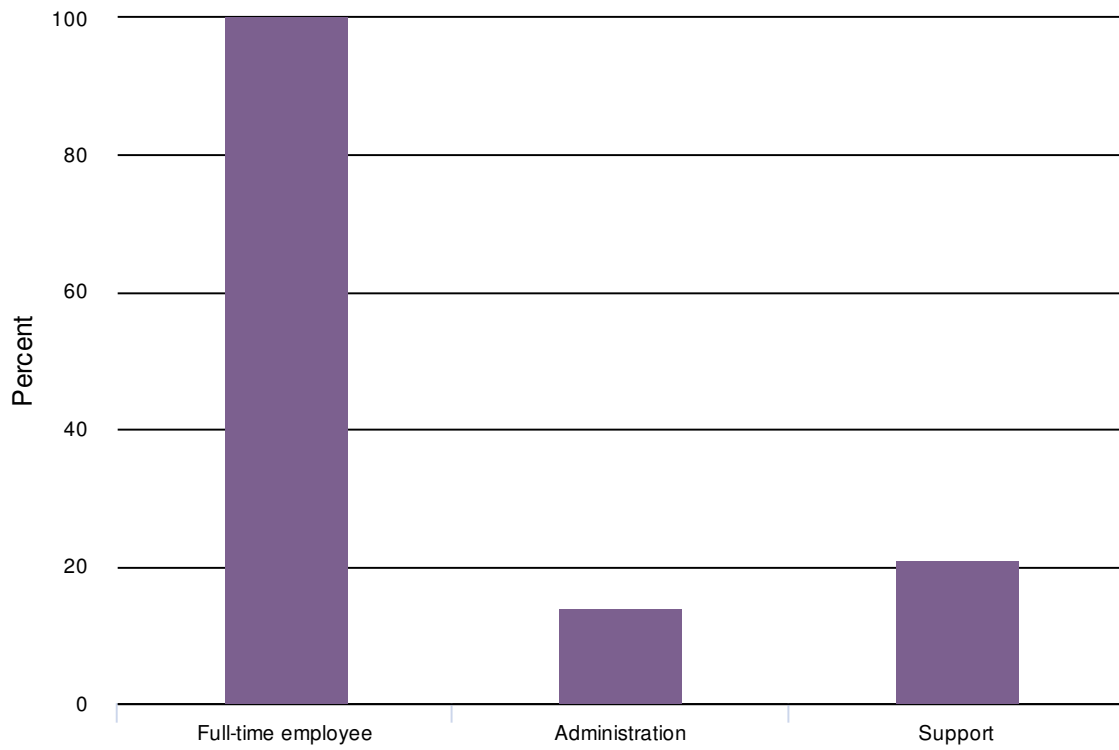
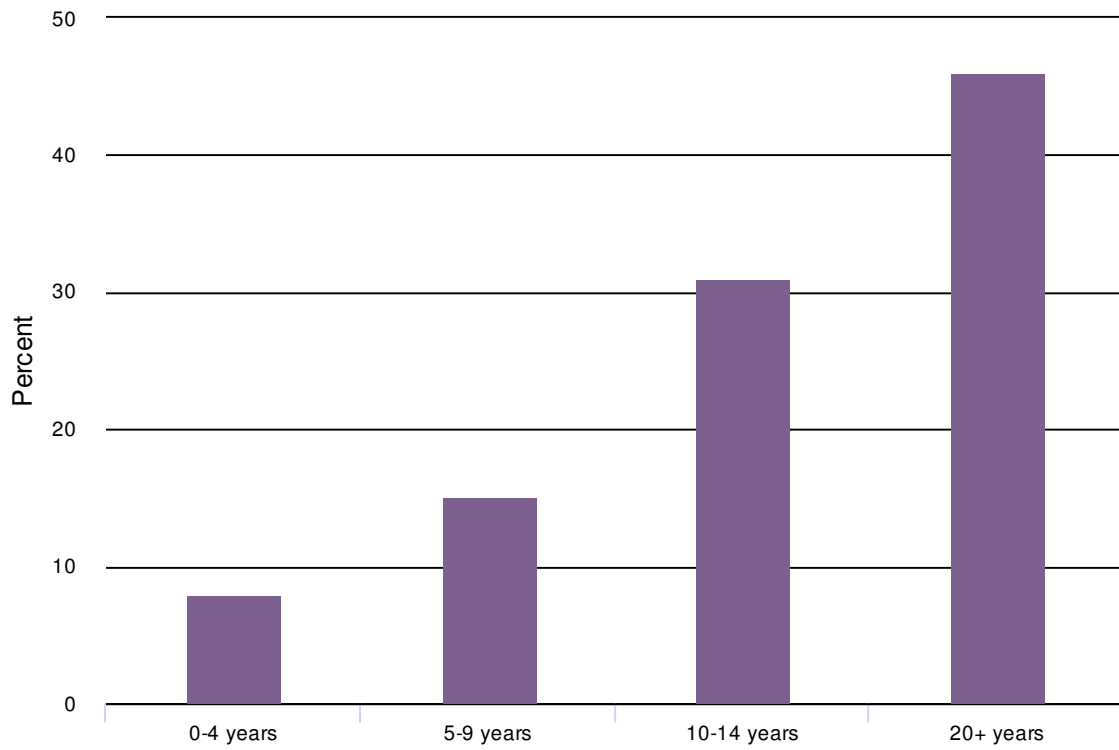| ResponseID	Response
892	Thank you!
893	- very challenging to pinpoint how the presentation could have been improved. - Sylvia does a wonderful job.
895	- Excellent presentation - context and knowledgeable presenter - Excellent - great examples - choose a person in audience and plug in details (if person is willing) - bring last statement and do a hands on session with the tool
899	Great Job

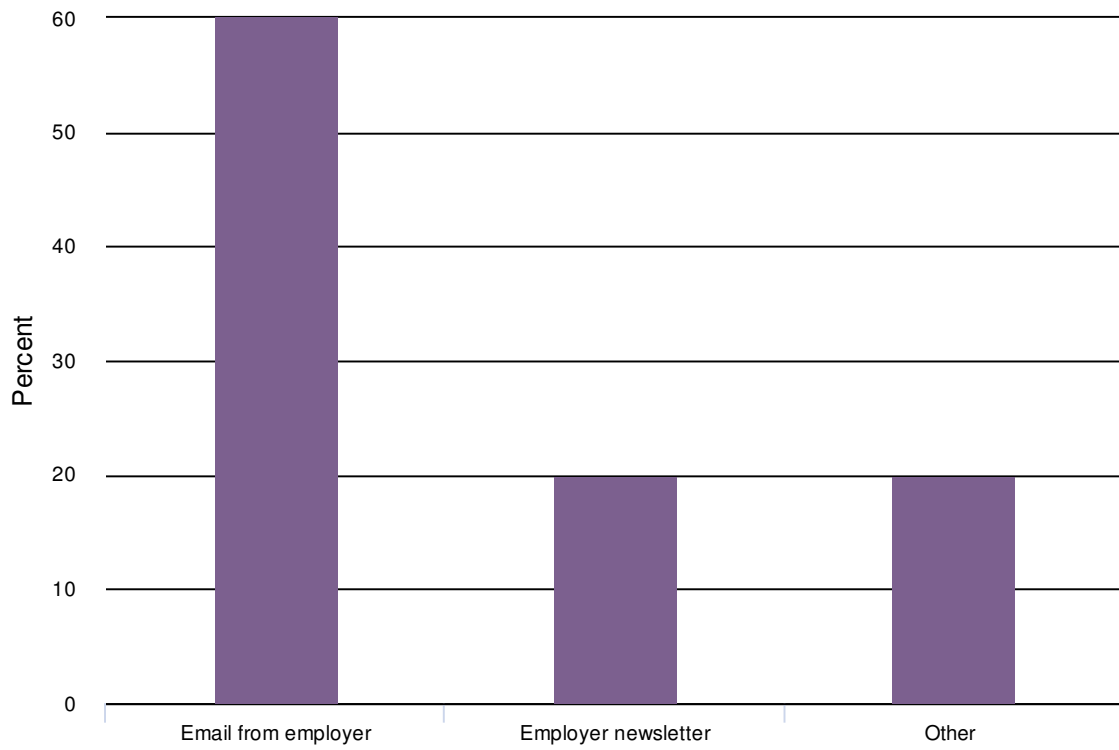## 6. Please tell us about you: You are: (Check all that apply)

Segment	Value	Percent	% of Total	Responses
■ Confederation - Oct 30	Full-time employee	100%	100%	14
	Administration	14%	14%	2
	Support	21%	21%	3
	Total Responses		135%	14

7. How long have you been a member of the CAAT Plan?

Segment	Value	Percent	% of Total	Responses
■ Confederation - Oct 30	0-4 years	8%	8%	1
	5-9 years	15%	15%	2
	10-14 years	31%	31%	4
	20+ years	46%	46%	6
	Total Responses	100%		13

8. How did you learn about the session?

Segment	Value	Percent	% of Total	Responses
■ Confederation - Oct 30	Email from employer	60%	75%	9
	Employer newsletter	20%	25%	3
	Other	20%	25%	3
	Total Responses		125%	15