



Pension Purchases presentation feedback Confederation College - October 30, 2019

This provides feedback from the Pension Purchases presentation at your organization on October 30, 2019.

Response Counts

■ Confederation - Oct 30



Totals: 10

1. How well do you understand the following as a result of today's presentation:

	I learned it	I learned more	I knew it already	I still don't understand it	Responses
I can increase my pension with a purchase or transfer					
Confederation - Oct 30					
Count	3	5	2	0	10
Row %	30%	50%	20%	0%	
Totals					
Total Responses					10
Column Total	3	5	2	0	
Making a purchase or transfer can have tax implications					
Confederation - Oct 30					
Count	4	5	1	0	10
Row %	40%	50%	10%	0%	
Totals					
Total Responses					10
Column Total	4	5	1	0	
A purchase or transfer can help me reach early retirement milestones sooner					
Confederation - Oct 30					
Count	3	7	0	0	10
Row %	30%	70%	0%	0%	
Totals					
Total Responses					10
Column Total	3	7	0	0	
Any time worked with a CAAT employer can be purchased					
Confederation - Oct 30					
Count	6	3	1	0	10
Row %	60%	30%	10%	0%	
Totals					
Total Responses					10
Column Total	6	3	1	0	

	I learned it	I learned more	I knew it already	I still don't understand it	Responses
--	--------------	----------------	-------------------	-----------------------------	-----------

How to use the ACE tool

Confederation - Oct 30					
Count	6	3	1	0	10
Row %	60%	30%	10%	0%	

Totals					
Total Responses					10
Column Total	6	3	1	0	

Employer-assisted purchases are different than member-direct

Confederation - Oct 30					
Count	7	3	0	0	10
Row %	70%	30%	0%	0%	

Totals					
Total Responses					10
Column Total	7	3	0	0	

2. Tell us what you think of the slides

Very much Somewhat Not at all Don't know Responses

Did the slides explain the idea and concepts well?

	Very much	Somewhat	Not at all	Don't know	Responses
Confederation - Oct 30					
Count	10	0	0	0	10
Row %	100%	0%	0%	0%	
Totals					
Total Responses					10
Column Total	10	0	0	0	

Were they easy to see / read?

	Very much	Somewhat	Not at all	Don't know	Responses
Confederation - Oct 30					
Count	9	1	0	0	10
Row %	90%	10%	0%	0%	
Totals					
Total Responses					10
Column Total	9	1	0	0	

Did they enhance the presentation?

	Very much	Somewhat	Not at all	Don't know	Responses
Confederation - Oct 30					
Count	10	0	0	0	10
Row %	100%	0%	0%	0%	
Totals					
Total Responses					10
Column Total	10	0	0	0	

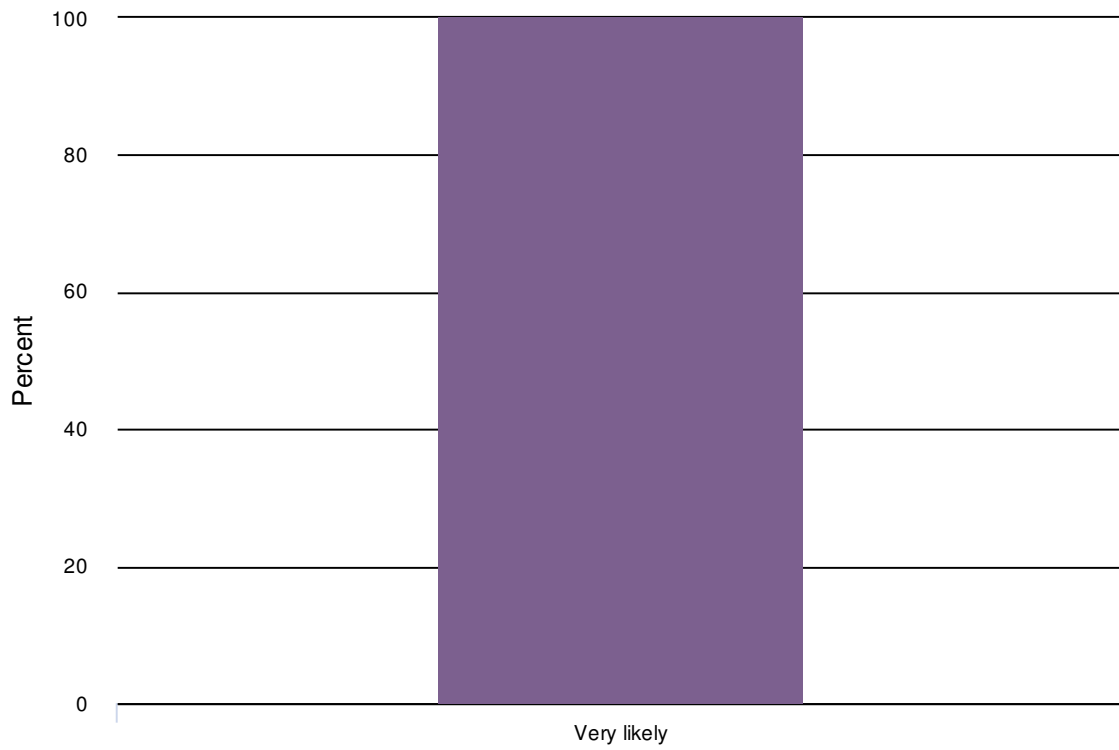
3. What impact did the session have on your opinion of the following:

	Improved it considerably	Improved it slightly	No change	Lowered it slightly	Lowered it considerably	Responses
The value of your pension						
Confederation - Oct 30						
Count	5	4	1	0	0	10
Row %	50%	40%	10%	0%	0%	
Totals						
Total Responses						10
Column Total	5	4	1	0	0	

	Improved it considerably	Improved it slightly	No change	Lowered it slightly	Lowered it considerably	Responses
The security of your pension benefit						
Confederation - Oct 30						
Count	5	3	2	0	0	10
Row %	50%	30%	20%	0%	0%	
Totals						
Total Responses						10
Column Total	5	3	2	0	0	

	Improved it considerably	Improved it slightly	No change	Lowered it slightly	Lowered it considerably	Responses
The CAAT Plan's pension expertise						
Confederation - Oct 30						
Count	9	1	0	0	0	10
Row %	90%	10%	0%	0%	0%	
Totals						
Total Responses						10
Column Total	9	1	0	0	0	

4. How likely are you to recommend this session?



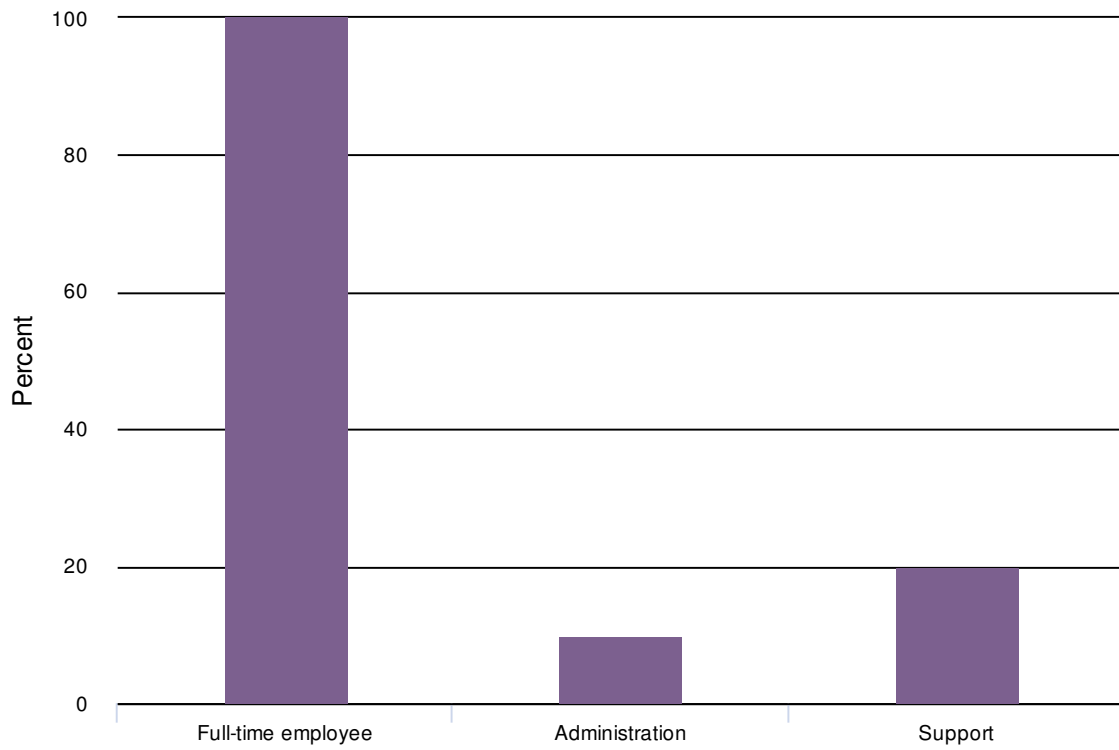
Segment	Value	Percent	% of Total	Responses
Confederation - Oct 30	Very likely	100%	100%	10
Total Responses			100%	10

5. Please provide us with any comments for improving future sessions:

■ Confederation - Oct 30

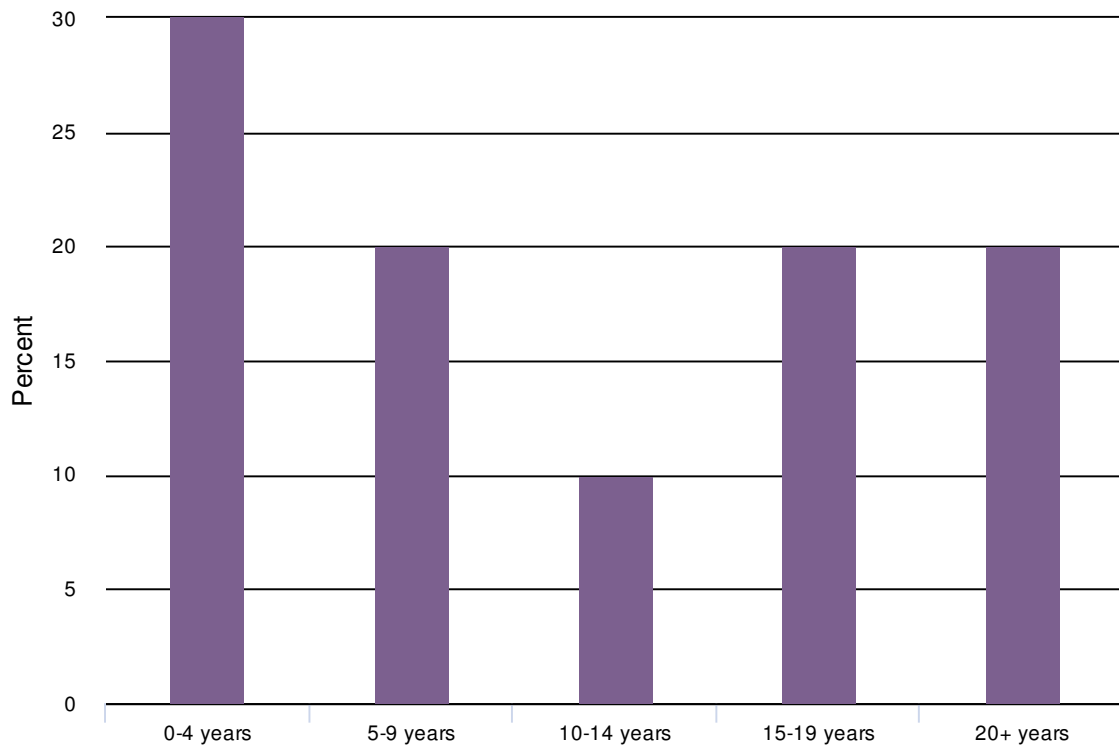
ResponseID	Response
38	Very good presentation
42	Was very informative and helpful.

6. Please tell us about you: You are: (Check all that apply)



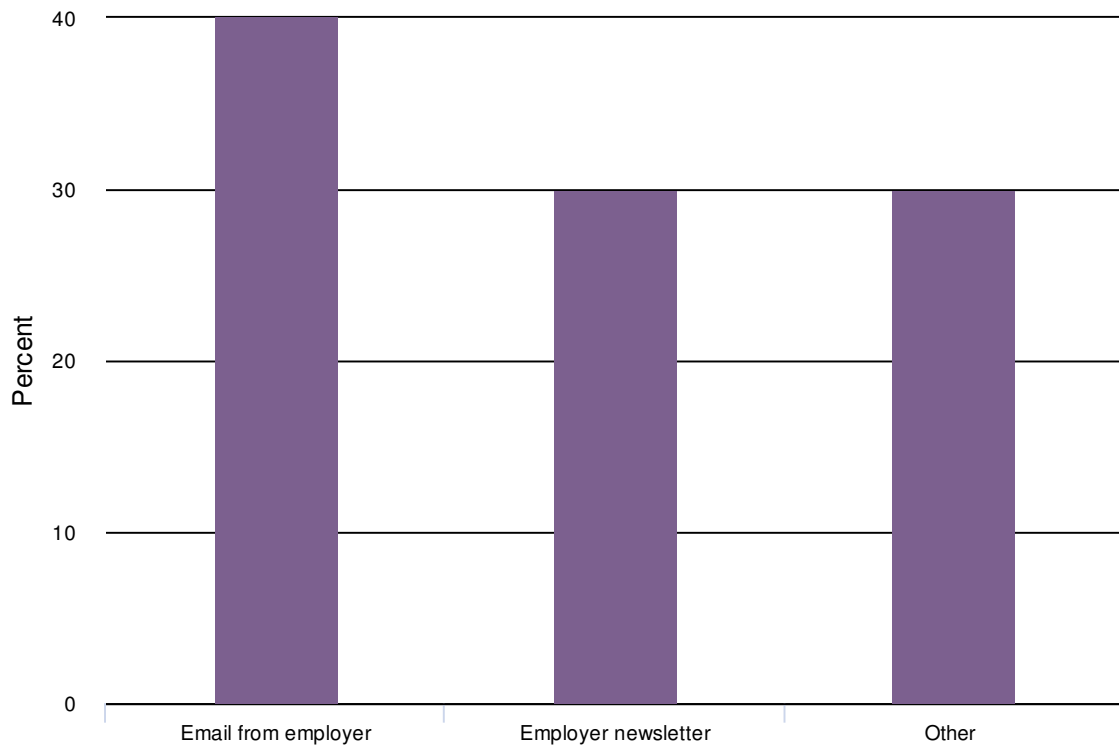
Segment	Value	Percent	% of Total	Responses
Confederation - Oct 30	Full-time employee	100%	100%	10
	Administration	10%	10%	1
	Support	20%	20%	2
Total Responses			130%	10

7. How long have you been a member of the CAAT Plan?



Segment	Value	Percent	% of Total	Responses
Confederation - Oct 30	0-4 years	30%	30%	3
	5-9 years	20%	20%	2
	10-14 years	10%	10%	1
	15-19 years	20%	20%	2
	20+ years	20%	20%	2
Total Responses			100%	10

8. How did you learn about the session?



Segment	Value	Percent	% of Total	Responses
Confederation - Oct 30	Email from employer	40%	57%	4
	Employer newsletter	30%	43%	3
	Other	30%	43%	3
Total Responses			143%	10